

**On stamp paper of Rs.500/- : These should be in the name of the Policyholder and not KLI. To be affirmed before a Notary Public.
(Legal Heirs referred to herein are the surviving Legal Heirs)**

To,

**Kotak Life Insurance
9th Floor, Intellion Square (Building No.4),
Infinity Park, Off. W. E. Highway,
General AK Vaidya Marg, Malad (E),
Mumbai - 400 097. India.**

Dear Sirs,

We, (1) _____ aged _____ son/daughter/wife of _____
(2) _____ aged _____ son/daughter of _____ (3)
_____ aged _____ son/daughter of _____ (4)
_____ aged _____ son/daughter of _____ do hereby for
our selves and our heirs, executors, administrators and assigns, solemnly state and
submit as follows: -

- a) We say, that Mr./Ms. _____ son/daughter/wife
of _____ died intestate on _____. An
Original Copy of his death certificate has already been forwarded to you;
- b) That Mr./Ms. _____ was the holder of Kotak Mahindra
Life Insurance Company Limited ("the Company") policy being
_____ (pls give the full name of all the policy _____) and bearing
number _____;
- c) Since Mr./Ms. _____ died intestate we are not in a position to
furnish a copy of a Will, probated and/or otherwise;
- d) As preferring of necessary proceedings before an appropriate Court for a
copy of a Succession Certificate, could take anywhere up to a minimum
of about two years, we request you to accept our submissions herein
made;
- e) We submit, that we the above named, are the only legal heirs of Mr./Ms.
_____;
- f) We further confirm and submit that we Mr./Ms. _____,
Mr./Ms. _____ and Mr./Ms. _____ have no interest
whatsoever in any benefits that may be payable under the aforesaid
Policy and hereby for our selves and legal heirs, executors, administrators
and assigns, relinquish all our rights whatsoever, completely and forever,
in and over the said Policy in favour of Mr./Mrs. _____ and
further hereby convey our No Objection to all the benefits, if any,
/transfer of ownership of the policy under the said policy being released

exclusively and completely in favour of Mr./Ms. _____,
named herein above.

- h) Consequently Mr./Ms. _____ will be the sole beneficial owner of the said Policy and accordingly any requests for Policy Servicing (surrender, fund switches, loans etc.) as per the Policy specific terms and conditions, shall be preferred to the Company by him/her alone.
- i) We further submit that on accepting such policy servicing requests and/or release of the any benefits under the said Policy, in favour of Mr./Ms. _____, the Company shall stand completely and for ever discharged from and against any payments, claims, dues whatsoever, under or in respect of the said Policy;
- j) We further agree and undertake and accordingly hereby keep the Company indemnified from and against any loss or damage that may be suffered, incurred to or by the Company and/or any claims, counter claims (including legal fees), threatened claims, frivolous and/or otherwise, preferred against the Company on account of accepting any policy servicing requests from Mr./Ms. _____ and/or on release of the said benefits/transfer of ownership of the policy pursuant hereto in favour of Mr./Ms. _____.

We say that the above submissions and declarations are true and no portion thereof is false and we have concealed nothing material or relevant to the matter.

Solemnly affirmed as aforesaid at _____
This ____ day of _____, 20____

sd/-
Deponen ts

- 1) _____
- 2) _____
- 3) _____
- 4) _____

Before Me
Notary Public

Kotak Mahindra Life Insurance Company Ltd.

IRDAI Regn. No. 107, CIN: U66030MH2000PLC128503, Regd. Office: 8th Floor, Plot # C- 12, G- Block, BKC, Bandra (E), Mumbai- 400 051

For any correspondence kindly contact us at: 9th Floor, Intellion Square (Building No.4), Infinity Park, Off. W. E. Highway, General AK Vaidya Marg, Malad (E), Mumbai - 400 097. India.

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