

Customer Notice Archives

As required by Circular no. 055/IRDA/Actl/ULIP/2009- 10 dated 24th September 2009. We have introduced new fund options for our existing policyholders with an option to switch to the new funds for a limited period between 15th January 2010 to 15th March 2010. This facility is applicable to the existing policyholders of Kotak Headstart Assure Wealth (Single Life Plan), Kotak Headstart Future Protect (Single Life Plan), Kotak Second Innings Plan, Kotak Single Invest, Kotak Long Life Secure Plus and Kotak Long Life Wealth Plus. For more details contact your nearest branch or call us at toll free 1800 209 8800.

Kotak Headstart Assure Wealth (Single Life Plan) UIN 107L034V01; Kotak Headstart Future Protect (Single Life Plan) UIN 107L037V01; Kotak Second Innings Plan UIN 107L052V01; Kotak Single Invest UIN 107L053V01; Kotak Long Life Secure Plus UIN 107L044V01; Kotak Long Life Wealth Plus UIN 107L045V01. Insurance is the subject matter of the solicitation.

Customer Notice Archives

As required by Circular no. 055/IRDA/Actl/ULIP/2009- 10 dated 24th September 2009. We have introduced new fund options for our existing policyholders with an option to switch to the new funds for a limited period between 15th January 2010 to 15th March 2010. This facility is applicable to the existing policyholders of Kotak Headstart Assure Wealth (Single Life Plan), Kotak Headstart Future Protect (Single Life Plan), Kotak Second Innings Plan, Kotak Single Invest, Kotak Long Life Secure Plus and Kotak Long Life Wealth Plus. The option to switch funds for Kotak Safe Investment Plan II (UIN: 107L021V02) and Kotak Safe Investment Plan II (UIN: 107L021V01) will be available from 5th February 2010 and 19th February 2010 onwards respectively. For more details contact your nearest branch or call us at toll free 1800 209 8800.

Kotak Headstart Assure Wealth (Single Life Plan) UIN 107L034V01; Kotak Headstart Future Protect (Single Life Plan) UIN 107L037V01; Kotak Second Innings Plan UIN 107L052V01; Kotak Single Invest UIN 107L053V01; Kotak Long Life Secure Plus UIN 107L044V01; Kotak Long Life Wealth Plus UIN 107L045V01; Kotak Safe Investment Plan II UIN 107L021V01 and UIN 107L021V02.

Notice for Customers

As per IRDA Circular CIR.No. 21/IRDA/ACTL/ULIP.OCT 08 dated 27th Oct, 2008, Kotak Mahindra Old Mutual Life Insurance Company Limited has raised the ceiling for investing in money market instruments to 100% in Kotak Guaranteed Growth, Kotak Pension Growth, Kotak Guaranteed Balanced and Kotak Pension Balanced Funds. As a result the equity holding in these funds may get reduced to 0%. The revision will provide flexibility to Fund Managers to manage the funds better in times of Market volatility. In case further clarification is required please write to us at clientservicedesk@kotak.com or call us on:- 1800 209 8800.

Notice for Customers

In adherence to the IRDA Circular No. 053/IRDA/Actl/ULIP_G/February 07 dated 20th January 2007, Kotak Old Mutual Life Insurance Company Limited has raised the ceiling for investing in money market instruments from 20% to 40% in some funds. This could impact the portfolio allocation (as indicated in policy terms and conditions), of the funds chosen. In case of further clarifications, please check the Fund Option Section present in the product brochure / website.