

FATCA Notice

In order to abide by the Foreign Account Tax Compliance Act (FATCA), kindly submit an Insurance FATCA Declaration, separately, if the answer to any of these questions is a 'yes':

- Are you a citizen of any other country apart from India (dual or multiple citizenship)?
- Are you a resident (for tax purposes) of any other country other than India?
- Do you hold a green card of USA or any similar card for any other country?

It is mandatory for you to report any future changes in your tax status to Kotak Life Insurance within 30 days of such change. Until we receive a written intimation about any such change, we shall presume that there is no change in your tax residency status and consider your earlier submitted declarations, if any, as valid. For any queries about your tax residency, please contact your tax advisor.